



# Verification Worksheet (Independent)

# VW

## 2008-2009

Your application was selected for review in a process called "Verification." In this process, we are required by federal law (34 CFR, Part 668), to compare information from your application with signed copies of your (and your spouse's, if you are married) 2007 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, we will (if necessary) make corrections electronically on your behalf. **We cannot process your financial aid until verification has been completed, so please provide the required documents as soon as possible.**

**Please complete both sides of this form using BLACK INK**

### A. Student Information

Student's Last Name	First Name	Middle Initial	Social Security Number
Address			APU ID Number
City	State	ZIP	(      ) Home Phone Number

### B. Family Information

Write the names of all household members you (and your spouse) will support between July 1, 2008, and June 30, 2009. Support includes money, gifts, loans, housing, food, clothes, car, medical and dental care, payment of college costs, etc. Also write the name of the college for any household member who will be attending college at least half-time (half-time is 6 units) between July 1, 2008, and June 30, 2009 and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

**INCLUDE:**

- ▶ yourself (and your spouse, if you have one)
- ▶ your children if you will provide more than half of their support from July 1, 2008, through June 30, 2009
- ▶ other people if **they now live with you, and you provide more than half of their support**, and you will continue to provide more than half of their support from July 1, 2008, through June 30, 2009.

Full Name	Relationship to Student	Age	Name of College in 2008-2009
Example – JOHN DOE	SON	18	ABC UNIVERSITY
1.	<b>Self</b>		<b>Azusa Pacific University</b>
2.	<b>Spouse (if married)</b>		
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

**MAILING ADDRESS**

AZUSA PACIFIC UNIVERSITY • GRADUATE CENTER: SFS • P.O. BOX 7000 • AZUSA, CA • 91702-7000  
Phone (626) 815-4570 • Fax (626) 815-4545

### C. Untaxed Income Information

Both tax filers and non-tax filers must list any untaxed income received in 2007. Failure to complete this section will delay the processing of your financial aid.

<b>Worksheet A -- Calendar Year 2007</b>		<b>Student/Spouse</b>
▶ Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a		\$
▶ Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.		\$
▶ Welfare benefits, including Temporary Assistance for Needy Families (TANF). <b>Do not include</b> food stamps or subsidized housing.		\$
▶ Social Security benefits rcvd. for all household members in FAFSA Q#90 that were not taxed (such as SSI).		\$
<b>Total for Worksheet A</b>		<b>\$</b>

<b>Worksheet B -- Calendar Year 2007</b>		<b>Student/Spouse</b>
▶ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.		\$
▶ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17.		\$
▶ Child support you <b>RECEIVED</b> for all children. Do not include foster care or adoption payments.		\$
▶ Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.		\$
▶ Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.		\$
▶ Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.		\$
▶ Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.		\$
▶ Credit for federal tax on special fuels from IRS Form 4136-line 20 ( <b>nonfarmers only</b> ).		\$
▶ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).		\$
▶ Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.		\$
▶ Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, disability, combat pay not reported on the tax return, etc. <b>Do not include</b> student aid, Workforce Investment Act educational benefits, non-tax filers' combat pay, or benefits from flexible spending arrangements, e.g., cafeteria plans.		\$
▶ Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form.		\$
<b>Total for Worksheet B</b>		<b>\$</b>

<b>Worksheet C -- Calendar Year 2007</b>		<b>Student/Spouse</b>
▶ Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 50 or 1040A - line 31.		\$
▶ Child support you <b>PAID</b> because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household, as reported in question 90 on the FAFSA.		\$
▶ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.		\$
▶ Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.		\$
<b>Total for Worksheet C</b>		<b>\$</b>

*By signing this form, I affirm that all information on this form and any attachments are complete and accurate to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.*

\_\_\_\_\_  
Student Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Date

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